



Your Partners in Success

START-UP ADVISORY
TAX CONSULTANCY
CORPORATE VALUATION
SECRETARIAL ADVISORY

CFO SERVICES

FUND RAISING

INTERNAL AUDITS & DUE DILIGENCE

TRANSACTION ADVISORY



Just Archon Advisors LLP

Est. 2011

Founded in 2011, our firm is a well-balanced and robust team of 60+ executives including Chartered Accountants, Chartered Financial Analysts, Company Secretaries and Semi-Qualified Personnel. Our team is driven by a deep-rooted commitment towards result and excellence.

Over the years, our mission has been to render professional services of the best standards, while upholding the code of conduct and ethics of the profession.

Our customized solutions and the capability of extending on-site support, always ensures that we offer best-in-class services to our clients at all times. We are therefore recognized for our Services backed by trust and integrity.

We believe that our growth is aligned with that of our clients and so we live by our motto of being **“Your Partners in Success”**.

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START-UPS

Over the last few years, we have successfully mentored various start-ups to ensure they achieve their targeted road-map.

We understand that the need for every business is different. So, we provide suitable mentorship for your venture, right from teething issues till you achieve success!

We are well aware that you may be bootstrapping and have therefore customized retainer-ship programs that will release you from your entire year's annual compliances, including accounts outsourcing, for as less as Rs. 5000/- per month.

Our bouquet of services include:

- » Incorporation Services
- » Registration Services
- » Intellectual Property Right Services
- » Accounts, Taxation & Compliances
- » Investor Introductions
- » Transaction Advisory:
Pitch Deck, Financial Projections
and Valuation Reports.

DIRECT TAX

We offer a complete range of Direct Tax Services. Our taxation advice will enable our clients to align their business plans with the changing tax regulations. Our strong relationship with regulatory bodies allows us to remain competent and flexible in every situation.

Our suite of services include:

- » Indian Income Tax
- » Statutory Compliances
- » Benami Law Advisory & Representation.
- » Representations and Litigations
- » FEMA and RBI Guidelines



TAX ADVISORY

INDIRECT TAX

Our knowledge extends in all genres of indirect taxes, be it Goods and Service Tax, Service tax or Sales tax. Our office is up-to date with all recent developments and has the complete know-how of all intricacies involved. Our team is capable of handling complex issues effectively.

Our suite of services include:

- » Goods and Services Tax
- » VAT and Service Tax
- » Statutory Compliances
- » Tax Refund Assistance
- » Representations and Litigations



SECRETARIAL COMPLIANCES

We advise a wide spectrum of entities, from closely held start-ups to public listed companies on their statutory, secretarial and corporate compliances. Our firm has rich experience in dealing with matters relating to the various corporate and allied laws. Our offerings include the following:

- » Business Set Up
- » Statutory Compliance Support
- » Compliances under FEMA Laws
- » Secretarial Due Diligence
- » M&A Advisory
- » Transaction Documents
- » Representations and Litigations



CFO SERVICES

Our CFO services are a great value addition for emerging companies who carry the vision of taking their businesses to the next league.

As expected from any full time CFO, we indulge in your business by taking complete charge of your accounts and finance division.

Our team of CFOs is led by Chartered Accountants with experience of handling various growing as well as established companies across diverse sectors. Our firm is backed by a very strong CA practice which enables us to deliver immaculate results.

- » Strategic Decision Making
- » Corporate Governance
- » Evaluating Business Opportunities
- » Treasury Management
- » Cash Flow and Fund Flow Planning
- » Budgeting: Review and Analysis
- » Business Support Services
- » BI Tools and ERP Implementation
- » Business Process Re-Engineering
- » Improving Internal Financial Controls
- » Compliance Support
- » Transaction Advisory
- » Fund Raising

FUND RAISING



DEBT

We offer end-to-end debt consultancy to help you get your funds on-time and in a hassle-free manner. Our expertise lies in advising the right structure of debt and in ensuring that the funds are raised with the best possible sanction terms.

EQUITY

We help you find your right partner. Our team works in tandem with various equity houses including PE funds, VCs and Angel Investors. We provide end-to-end service for your equity needs and advisory services for Strategic Partnerships, Corporate Buy-outs and M&A.

We provide end-to-end solution:

- » Structure Advisory
- » Investor Pitch Deck
- » Information Memorandum
- » Financial Projections
- » Feasibility Report
- » Liaising & Negotiations
- » Business Valuations
- » Sanction / Term Sheet Vetting
- » Documentation Vetting
- » Disbursement Assistance
- » Renewal Support

Our dedicated finance team has successfully completed more than ₹3,500 crores worth of Fund Raising mandates and has served + 125 companies over the last 6 years.



INTERNAL AUDITS & DUE DILIGENCE



INTERNAL AUDITS & DUE DILIGENCE

we can also extend our services for the following kinds of value based audits and due diligences, where the scope of our services can be customized according to the client's requirement. Our bouquet of services comprises of various special audits and due diligence services:

- » Management Audit
- » Stock Audit
- » Forensic Audit
- » Compliance Audit
- » Financial Due Diligence
- » Corporate Due Diligence
- » Legal Due Diligence
- » M & A Due Diligence



TRANSACTION ADVISORY

We provide a end-to-end solution right from target identification, opportunity evaluation, corporate valuation, due diligence, deal negotiation, transaction structuring to post-investment business planning. We support our clients with Pre-Investment Due Diligence, where we work hand in glove with them in gearing them up for their prospective investor's actual due diligence.

Our bouquet of transaction advisory services include :

- Enterprise and Equity Valuations*
- Pre and Post Investment Due Diligence
- Buy/ Sell Side Negotiations
- Structuring Group Shareholdings
- Strategic or Non-strategic Investment
- Mergers and Acquisitions
- Business Reconstruction
- Treasury Management

*as per globally accepted principles and regulatory framework of Income Tax Act and FEMA.

BRANDS WHO TRUST US



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